State of New Jersey Local Government Services

| Year: | 2023 | Municipal User | Friendly B | udget | |
|---------------|-------------------------|--------------------------|-----------------|------------------------------|-----------|
| MUNICIPALITY: | 1307 Bradley Beach Boro | ugh - County of Monmouth | | ▼ | Adopted ▼ |
| Municode: | | | Filename: | 1307_fba_2023.xls | sm |
| | Website: | bradleybeachnj.gov | | | |
| | Phone Number: | | 732-776-2999 | | |
| | Mailing Address: | | 701 Main Street | | |
| | | | | | |
| | | Municipality: | Bradley Beach | State: NJ Zip: | 07720 |
| | Mayor | , , | , | l l l | |
| First Name | Middle Name | Last Name | Term Expires | Business Email | |
| Larry | | Fox | 12/31/2024 | lfox@bradleybeachnj.gov | |
| | Chief Administr | ative Officer | | | |
| Kimberly | | Humphrey | | khumphrey@bradleybeachnj. | gov |
| | Chief Financial | Officer | • | | |
| Anthony | | Mannino | | amannino@hfacpas.com | |
| | Municipal Clerk | | • | | |
| Erica | | Kostyz | | ekostyz@bradleybeachnj.gov | |
| | Registered Mun | icipal Accountant | • | | |
| Robert | | Oliwa | | | |
| | Governing Body | y Members | • | | |
| First Name | Middle Name | Last Name | Term Expires | Business Email | |
| Meredith | | DeMarco | 12/31/2025 | mdemarco@bradleybeachnj.g | ov |
| John | | Weber | 12/31/2025 | jweber@bradleybeachnj.gov | |
| Al | | Gubitosi | 12/31/2025 | agubitosi@bradleybeachnj.gov | V |
| Jane | | DeNoble | 12/31/2025 | jdenoble@bradleybeachnj.gov | 1 |
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USER FRIENDLY BUDGET SECTION - PROPERTY TAX BREAKDOWN

| | Calendar Year | entities levying proper Calendar Year | % of | Avg Residential | <u>Current Year 202.</u> <u>Taxes</u> | Actual/Estimated | Tax Levy |
|--|--------------------|--|-----------------------|---------------------|---|----------------------|----------------------|
| | Tax Rate | Tax Levy | Total Levy | Taxpayer Impact | <u> </u> | 1200001200000 | <u> </u> |
| Municipal Purpose Tax | 0.406 | | 38.84% | \$3,295.10 | Municipal Purpose Tax | ACTUAL | \$8,060,314.8 |
| Municipal Library | 0.030 | \$531,720.69 | 2.90% | \$243.48 | Municipal Library | ACTUAL | \$634,163.1 |
| Municipal Open Space | 0.000 | \$0.00 | 0.00% | \$0.00 | Municipal Open Space | | \$0.0 |
| Municipal Arts and Culture | 0.000 | \$0.00 | 0.00% | \$0.00 | Municipal Arts and Culture | | \$0.0 |
| Fire Districts (avg. rate/total levies) | 0.000 | \$0.00 | 0.00% | \$0.00 | Fire Districts (total levies) | | \$0.0 |
| Other Special Districts (total levies) | 0.000 | \$0.00 | 0.00% | \$0.00 | Other Special Districts (total levies) | | \$0.0 |
| Local School District | 0.385 | \$6,749,410.00 | 36.82% | \$3,124.66 | Local School District | ESTIMATED | \$6,884,398.2 |
| Regional School District | 0.000 | \$0.00 | 0.00% | \$0.00 | Regional School District | | \$0.0 |
| County Purposes | 0.195 | \$3,415,573.99 | 18.63% | \$1,582.62 | County Purposes | ESTIMATED | \$3,494,085.4 |
| County Library | 0.000 | \$0.00 | 0.00% | \$0.00 | County Library | | \$0.0 |
| County Board of Health | 0.004 | \$70,581.63 | 0.39% | \$32.46 | County Board of Health | ESTIMATED | \$71,993.2 |
| County Open Space | 0.025 | \$443,849.13 | 2.42% | \$202.90 | County Open Space | ESTIMATED | \$452,726.1 |
| Other County Levies (total) | 0.000 | \$0.00 | 0.00% | \$0.00 | Other County Levies (total) | | \$0.0 |
| Total (Calendar Year 2022 Budget) | 1.045 | \$18,329,947.35 | 100.00% | \$8,481.22 | Total ESTIMATED amount to be raised | by taxes | \$19,597,681.0 |
| Total Taxable Valuation as of | October 1, 2022 | \$1,753,906,800.00 | | | Revenue Anticipated, Excluding Tax Lev | у | 2,440,394.1 |
| (To be used to calculate the current year tax rate | e) | | | | Budget Appropriations, before Reserve for | or Uncollected Taxes | 10,885,925.4 |
| Current Year Average Residential Ass | sessment | \$811,600.16 | | | Total Non-Municipal Tax Levy | | \$10,903,203.0 |
| - | • | | | | Amount to be Raised by Taxes - Before F | RUT | \$19,348,734.2 |
| | Prior ' | Year to Current Year (| Comparison | | Reserve for Uncollected Taxes (RUT) | | \$248,946.8 |
| | | real to culture real t | <u>Somparison</u> | | Total Amount to be Raised by Taxes | | \$19,597,681.0 |
| | Comparise | on - Municipal Purpose | c Toy Doto | | Total Amount to be Raised by Taxes | | Ψ17,377,001.0 |
| | Prior Year 0.406 | Current Year 0.384 | % Change (+/-) -5.42% |] | % of Tax Collections used to Calculate R | UT = | 98.72 |
| | | | | - | If % used exceeds the actual collection % | then | |
| | Compariso | n - Municipal Purposes | s Tax Levy | | reference the statutory exception used | | |
| | Prior Year | Current Year | % Change (+/-) | \$ Change (+/-) | | | |
| | \$7,118,811.91 | \$8,060,314.86 | 13.23% | | Tax Collections - ACTUAL as of Prior | r Year | |
| | +.,, | + 0,000,000 | | +> >=,0 ==.> = | Total Tax Revenue, Collections CY 2022 | | 18,310,726. |
| | | et on Avg. Residential T | Tax Payment (Mun | icipal Purposes Onl | Total Tax Levy, CY 2022 | - | 18,524,562. |
| | Comparison - Impac | | | | | | |
| | | | % Change (+/-) | \$ Change (+/-) | % of Taxes Collected, CY 2022 | | 98.85 |
| | Prior Year | Current Year | | <u> </u> | | = | 98.85 |
| | | Current Year | % Change (+/-) -5.42% | <u> </u> | | - | 98.85 \$216,786.3 |

USER FRIENDLY BUDGET SECTION - ANTICIPATED REVENUE SUMMARY (ALL OPERATING FUNDS)

| FCOA | % Difference Current vs. Prior Year | \$ Difference Current vs. Prior Year | Total Realized Revenue (Prior Year) | Total Anticipated Revenue (Current Year) | General Budget | Open Space Budget | Arts and Culture Trust Fund | Sewer Utility | Beach Utility | Utility | Utility | Utility |
|---|---|--|---|--|-------------------|----------------------|--------------------------------|------------------|------------------|---------|---------|---------|
| 08 Surplus | -1.77% | (\$34,469.87) | \$1,943,254.80 | \$1,908,784.93 | \$1,100,000.00 | | | \$366,700.00 | \$442,084.93 | | | |
| 08 Local Revenue | -23.84% | (\$1,303,144.35) | \$5,465,744.35 | \$4,162,600.00 | \$382,600.00 | | | \$1,650,000.00 | \$2,130,000.00 | | | |
| 09 State Aid (without offsetting appropriation) | -4.30% | (\$16,077.00) | \$373,823.00 | \$357,746.00 | \$357,746.00 | | | \$0.00 | \$0.00 | | | |
| 08 Uniform Construction Code Fees | -0.46% | (\$793.00) | \$170,793.00 | \$170,000.00 | \$170,000.00 | | | \$0.00 | \$0.00 | | | |
| Special Revenue Items w/ Prior Written Consent | | | | | | | | | | | | |
| 11 Shared Services Agreements | -0.75% | (\$764.60) | \$101,339.60 | \$100,575.00 | \$100,575.00 | | | \$0.00 | \$0.00 | | | |
| 08 Additional Revenue Offset by Appropriations | -2.42% | (\$1,116.00) | \$46,116.00 | \$45,000.00 | \$45,000.00 | | | \$0.00 | \$0.00 | | | |
| 10 Public and Private Revenue | -29.49% | (\$22,777.35) | \$77,250.54 | \$54,473.19 | \$54,473.19 | | | \$0.00 | \$0.00 | | | |
| 08 Other Special Items | -92.66% | (\$378,859.41) | \$408,859.41 | \$30,000.00 | \$30,000.00 | | | \$0.00 | \$0.00 | | | |
| 15 Receipts from Delinquent Taxes | 12.71% | \$22,554.53 | \$177,445.47 | \$200,000.00 | \$200,000.00 | | | \$0.00 | \$0.00 | | | |
| Amount to be raised by taxation | | | | | | | | | | | | |
| 07 Local Tax for Municipal Purposes | 2.57% | \$201,646.76 | \$7,858,668.10 | \$8,060,314.86 | \$8,060,314.86 | | | \$0.00 | \$0.00 | | | |
| 07 Minimum Library Tax | 19.27% | \$102,442.47 | \$531,720.69 | \$634,163.16 | \$634,163.16 | | | \$0.00 | \$0.00 | | | |
| 54 Open Space Levy Tax | #DIV/0! | \$0.00 | \$0.00 | \$0.00 | \$0.00 | | | \$0.00 | \$0.00 | | | |
| 56 Arts and Cultural Levy Tax | #DIV/0! | \$0.00 | \$0.00 | \$0.00 | \$0.00 | | | \$0.00 | \$0.00 | | | |
| 07 Addition to Local District School Tax | #DIV/0! | \$0.00 | \$0.00 | \$0.00 | \$0.00 | | | \$0.00 | \$0.00 | | | |
| 08 Deficit General Budget | #DIV/0! | \$0.00 | \$0.00 | \$0.00 | \$0.00 | | | \$0.00 | \$0.00 | | | |
| Total | -8.34% | (\$1,431,357.82) | \$17,155,014.96 | \$15,723,657.14 | \$11,134,872.21 | \$0.00 | \$0.00 | \$2,016,700.00 | \$2,572,084.93 | \$0.00 | \$0.00 | \$0.00 |

Sheet UFB-2

USER FRIENDLY BUDGET SECTION - APPROPRIATIONS SUMMARY (ALL OPERATING FUNDS)

| USERI | FRIENDLY BUDGET SEC | | | MATIONS S | UNINIAKI (AL | L OFERATING | FUNDS) | | <u> </u> | | 1 | | | 1 | 1 | |
|-------|---------------------------------|---------------------------|------|--|------------------|---|--|-------------------|-----------------------------|----------------------|--------------------------------|------------------|------------------|---------|---------|---------|
| FCOA | | Budgeted P Full-Time P | | % Difference Current v. Prior Year | Current v. Drien | Total Modified Appropriation for Service Type (Prior Year) | Total Appropriation for Service Type (Current Year) | General Budget | Public & Private Offsets | Open Space Budget | Arts and Culture Trust Fund | Sewer Utility | Beach Utility | Utility | Utility | Utility |
| 20 | General Government | | | 3.01% | \$134,749.28 | \$4,478,423.91 | \$4,613,173.19 | \$971,200.00 | \$54,473.19 | | | \$1,584,200.00 | \$2,003,300.00 | | | |
| 21 | Land-Use Administration | | | 11.83% | \$5,902.76 | \$49,897.24 | \$55,800.00 | \$55,800.00 | | | | \$0.00 | \$0.00 | | | |
| 22 | Uniform Construction Code | | | 7.43% | \$18,982.40 | \$255,617.60 | \$274,600.00 | \$274,600.00 | | | | \$0.00 | \$0.00 | | | |
| 23 | Insurance | | | 16.66% | \$191,164.75 | \$1,147,635.25 | \$1,338,800.00 | \$1,338,800.00 | | | | \$0.00 | \$0.00 | | | |
| 25 | Public Safety | | | -18.76% | (\$638,129.96) | . , , | \$2,764,050.00 | \$2,764,050.00 | | | | \$0.00 | \$0.00 | | | |
| 26 | Public Works | | | 136.09% | \$786,627.00 | \$578,000.00 | \$1,364,627.00 | \$1,364,627.00 | | | | \$0.00 | \$0.00 | | | |
| 27 | Health and Human Services | | | 232.61% | \$97,000.00 | \$41,700.00 | \$138,700.00 | \$138,700.00 | | | | \$0.00 | \$0.00 | | | |
| 28 | Parks and Recreation | | | 3.50% | \$8,253.42 | \$235,996.58 | \$244,250.00 | \$244,250.00 | | | | \$0.00 | \$0.00 | | | |
| 29 | Education (including Library) | | | 19.27% | \$102,442.47 | \$531,720.69 | \$634,163.16 | \$634,163.16 | | | | \$0.00 | \$0.00 | | | |
| 30 | Unclassified | | | 0.00% | \$0.00 | \$17,100.00 | \$17,100.00 | \$17,100.00 | | | | \$0.00 | \$0.00 | | | |
| 31 | Utilities and Bulk Purchases | | | -24.47% | (\$93,000.00) | \$380,000.00 | \$287,000.00 | \$287,000.00 | | | | \$0.00 | \$0.00 | | | |
| 32 | Landfill / Solid Waste Disposal | | | 18.07% | \$70,400.00 | \$389,600.00 | \$460,000.00 | \$460,000.00 | | | | \$0.00 | \$0.00 | | | |
| 35 | Contingency | | | -100.00% | (\$5,000.00) | \$5,000.00 | \$0.00 | \$0.00 | | | | \$0.00 | \$0.00 | | | |
| 36 | Statutory Expenditures | | | 11.67% | \$152,071.00 | \$1,303,313.00 | \$1,455,384.00 | \$1,184,584.00 | | | | \$135,500.00 | \$135,300.00 | | | |
| 37 | Judgements | | | #DIV/0! | \$0.00 | \$0.00 | \$0.00 | \$0.00 | | | | \$0.00 | \$0.00 | | | |
| 42 | Shared Services | | | -16.98% | (\$25,125.00) | \$148,000.00 | \$122,875.00 | \$122,875.00 | | | | \$0.00 | \$0.00 | | | |
| 43 | Court and Public Defender | | | 68.37% | \$44,550.00 | \$65,160.00 | \$109,710.00 | \$109,710.00 | | | | \$0.00 | \$0.00 | | | |
| 44 | Capital | | | -16.33% | (\$129,564.37) | \$793,564.37 | \$664,000.00 | \$310,000.00 | | | | \$120,000.00 | \$234,000.00 | | | |
| 45 | Debt | | | -29.42% | (\$387,822.01) | \$1,318,300.00 | \$930,477.99 | \$553,993.06 | | | | \$177,000.00 | \$199,484.93 | | | |
| 46 | Deferred Charges | | | -100.00% | (\$200,584.49) | \$200,584.49 | \$0.00 | \$0.00 | | | | \$0.00 | \$0.00 | | | |
| 48 | Debt - Type 1 School District | | | #DIV/0! | \$0.00 | \$0.00 | \$0.00 | \$0.00 | | | | \$0.00 | \$0.00 | | | |
| 50 | Reserve for Uncollected Taxes | | | -9.61% | (\$26,471.42) | \$275,418.22 | \$248,946.80 | \$248,946.80 | | | | \$0.00 | \$0.00 | | | |
| 55 | Surplus General Budget | | | -100.00% | (\$451,000.00) | \$451,000.00 | \$0.00 | \$0.00 | | | | \$0.00 | \$0.00 | | | |
| | Total | 0.00 | 0.00 | -2.14% | (\$344,554.17) | \$16,068,211.31 | \$15,723,657.14 | \$11,080,399.02 | \$54,473.19 | \$0.00 | \$0.00 | \$2,016,700.00 | \$2,572,084.93 | \$0.00 | \$0.00 | \$0.00 |

Sheet UFB-3

USER FRIENDLY BUDGET SECTION STRUCTURAL BUDGET IMBALANCES

| Line Item. Put 'X' in cell to the left that corresponds to the type of imbalance. Amount Comment/Explanation | |
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ASSESSED PROPERTY VALUATIONS - EXEMPT PROPERTY - PROPERTY TAX APPEAL DATA

| | Property Tax Assessm | nents - Taxable Prop | erties (October 1, 2022 Valu | <u>e)</u> | Property Tax Asses | sments - Exempt Pro | perties (October 1, 2022 Va | lue) |
|-------|---|------------------------|------------------------------|------------|-----------------------------|---------------------|-----------------------------|------------|
| | | # of Parcels | Assessed Value | % of Total | | # of Parcels | Assessed Value | % of Total |
| 1 | Vacant Land | 32 | \$12,948,700.00 | 0.74% | 15A Public Schools | 1 | \$4,967,300.00 | 7.70% |
| 2 | Residential | 1,931 | \$1,567,199,900.00 | 89.35% | 15B Other Schools | 0 | \$0.00 | 0.00% |
| 3A/3E | Farm | 0 | \$0.00 | 0.00% | 15C Public Property | 31 | \$36,742,300.00 | 56.97% |
| 4A | Commercial | 92 | \$71,364,200.00 | 4.07% | 15D Church and Charities | 9 | \$17,715,700.00 | 27.47% |
| 4B | Industrial | 1 | \$1,513,500.00 | 0.09% | 15E Cemeteries & Graveyards | 0 | \$0.00 | 0.00% |
| 4C | Apartments | 32 | \$100,880,500.00 | 5.75% | 15F Other Exempt | 51 | \$5,068,100.00 | 7.86% |
| 5A/5E | Railroad | 3 | \$0.00 | 0.00% | | | | |
| 6A/6E | Business Personal Property | 1 | \$0.00 | 0.00% | | | | |
| | Total | 2,092 | \$1,753,906,800.00 | 100.00% | Total | 92 | \$64,493,400.00 | 100.00% |
| | | | | | | | | |
| | Average Ratio (%), Assessed to True V | alue | 100.00% | | | | | |
| | Equalized Valuation, Taxable Properties | es | \$1,753,906,800.00 | | Percentage of Exempt vs. | | | |
| | | | | | Non-Exempt Properties | 3.68% | | |
| | Total # of property tax appeals file | ed in 2022 | County Tax Board | 0.00 | | | | |
| | | | State Tax Court | 0.00 | | | | |
| | Number of 2022 County Tax Board dec | cisions appealed to Ta | ax Court | 0.00 | | | | |
| | Number of pending property tax appeal | ls in State Tax Court | | 0.00 | | | | |
| | | | - | | | | | |
| | Amount paid out by municipality for ta | x appeals in 2022 | | \$0.00 | | | | |
| | | | | | | | | |

| | Prior Budget Year's Payn | ents in Lieu of Tax | (PILOT) - 5 Year Exemption | ns/Abatements | |
|---|-----------------------------------|---------------------|----------------------------|----------------|-------------------------|
| | | # of | PILOT | | Taxes if Billed in Full |
| | | Parcels | Billing/Revenue | Assessed Value | 2022 Total Tax Rate |
| G | Commercial/Industrial Exemption | 0 | | \$0.00 | |
| I | Dwelling Exemption | 0 | | \$0.00 | |
| J | Dwelling Abatement | 0 | | \$0.00 | |
| K | New Dwelling/Conversion Exemption | 0 | | \$0.00 | |
| L | New Dwelling/Conversion Abatement | 0 | | \$0.00 | |
| N | Multiple Dwelling Exemption | 0 | | \$0.00 | |
| О | Multiple Dwelling Abatement | 0 | | \$0.00 | |
| | Total 5 Yr Exemptions/Abatements | 0 | 0.00 | 0.00 | 0.00 |

USER FRIENDLY BUDGET SECTION

Long Term Tax Exemptions

| Prior Budget V | Zoor's Poymonts in Li | on of Toy (DII OT | T) Long Torm Toy | Evomntions | Prior Rudget Vee | r's Poymonts in I io | ou of Toy (DII O | T) I ong Torm Te | Ū | Prior Rudget Vee | nn's Daymonts in I io | n of Toy (DIL OT) |) Long Torm To | y Evamptions | Prior Rudge | t Voor's Dovmonts in Li | ion of Toy (DIL OT |) I and Tarm Tay I | Evamptions |
|--|-----------------------|-------------------|------------------|----------------------------|--|----------------------|------------------|------------------|--|---------------------------|-----------------------|-------------------|--|---------------------|------------------------|-------------------------|--------------------|--------------------|---------------------|
| Project | | | | Taxes if Billed In Full | Prior Budget Year's Payments in Lieu of Tax (PILOT) - Long Term Tax Exemptions Type of Project Taxes if Billed Project (use drop-down In Full | | | | Prior Budget Year's Payments in Lieu of Tax (PILOT) - Long Term Tax Exemptions Type of Project Taxes if Billed Project (use drop-down In Full | | | | Prior Budget Year's Payments in Lieu of Tax (PILOT) - Long Term Tax Exemptions Type of Project Taxes if Billed Project (use drop-down In Full | | | | | | |
| Name | for data entry) | PILOT Billing | Assessed Value | 2022 Total Tax Rate | Name | for data entry) | PILOT Billing | Assessed Value | 2022 Total Tax Rate | Name | for data entry) | PILOT Billing | Assessed Value | 2022 Total Tax Rate | Name | for data entry) | PILOT Billing | Assessed Value | 2022 Total Tax Rate |
| | | | | | | | | | | | | | | | | | | | |
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| TO THE TOTAL OF THE PARTY OF TH | G.I. T.I. | 0.00 | 0.00 | 0.00 | m . 11 | G.I. T. | Φ0.00 | ф0.00 | Φ0.00 | m : 11 | | Φ0.00 | 1 | ф2.00 | T . 11 T T | | Φ0.00 | Φ0.00 | 40.00 |
| Total Long Term Exemption | | 0.00 | 0.00 | 0.00 | Total Long Term Exemption | ons - Column Total | \$0.00 | \$0.00 | \$0.00 | Total Long Term Exemption | ns - Column Total | \$0.00 | \$0.00 | | Total Long Term Exempt | | \$0.00 | | |
| Mark "X" if Grand Total | | | | | | | | | | oot UER 6 | | | | | Total Long Term Exemp | otions - GRAND TOTA | L \$0.00 | \$0.00 | \$0.00 |

Sheet UFB-6C

USER FRIENDLY BUDGET SECTION BUDGETED PERSONNEL COSTS

| Organization / Individuals Eligible for Benefit | # of Full-Time Employees | # of Part-Time Employees | | Base Pay | Overtime and other Compensation | Pension (Estimate) | Health Benefits Net of Cost Share | Employment Taxes and Other Benefits |
|---|--------------------------------|--------------------------------|------|-------------|---------------------------------------|-----------------------|-----------------------------------|-------------------------------------|
| Governing Body | | | 0.00 | | | | | |
| Supervisory Staff (Department Heads & Managers) | | | 0.00 | | | | | |
| Police Officers (Including Superior Officers) | | | 0.00 | | | | | |
| Fire Fighters (Including Superior Officers) | | | 0.00 | | | | | |
| All Other Union Employees not listed above | | | 0.00 | | | | | |
| All Other Non-Union Employees not listed above | | | 0.00 | | | | | |
| Totals | 0.00 | 0.00 | 0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Is the Local Government required to comply with N.J.S.A. 11A (Civil Service)? - YES or NO

Note - <u>Base Pay</u> is the annualized rate of pay to which overtime (if eligible) and/or pension is calculated. Either calculation is fine at the discretion of the Local Unit. Overtime and other compensation is any other item that is charged as a salary and wage expense but not included in Base Pay.

USER FRIENDLY BUDGET SECTION - HEALTH BENEFITS

| | Current Year # of | Current Year Annual Cost | | Prior Year # of | Prior Year Annual | |
|---|-------------------|-----------------------------|---------------|-----------------|-------------------|------------------|
| | Covered Members | Estimate per | Total Current | | Cost per Employee | Total Prior Year |
| | (Medical & Rx) | Employee | Year Cost | (Medical & Rx) | (Average) | Cost |
| Active Employees - Health Benefits - Annual Cost | (Medical & KX) | Employee | Tear Cost | (Medical & Kx) | (Average) | Cost |
| Single Coverage | | | \$0.00 | | | \$0.00 |
| Parent & Child | | | \$0.00 | | | \$0.00 |
| Employee & Spouse (or Partner) | | | \$0.00 | | | \$0.00 |
| Family | | | \$0.00 | | | \$0.00 |
| Employee Cost Sharing Contribution (enter as negative -) | | | Ψ0.00 | | | ψ0.00 |
| Subtotal | 0.00 | | \$0.00 | 0.00 | | \$0.00 |
| Elected Officials - Health Benefits - Annual Cost | | | | | | |
| Single Coverage | | | \$0.00 | | | \$0.00 |
| Parent & Child | | | \$0.00 | | | \$0.00 |
| Employee & Spouse (or Partner) | | | \$0.00 | | | \$0.00 |
| Family | | | \$0.00 | | | \$0.00 |
| Employee Cost Sharing Contribution (enter as negative -) | | | | | | |
| Subtotal | 0.00 | | \$0.00 | 0.00 | | \$0.00 |
| Retirees - Health Benefits - Annual Cost | | | | | | |
| Single Coverage | | | \$0.00 | | | \$0.00 |
| Parent & Child | | | \$0.00 | | | \$0.00 |
| Employee & Spouse (or Partner) | | | \$0.00 | | | \$0.00 |
| Family | | | \$0.00 | | | \$0.00 |
| Employee Cost Sharing Contribution (enter as negative -) | | | | | | |
| Subtotal | 0.00 | | \$0.00 | 0.00 | | \$0.00 |
| GRAND TOTAL | 0.00 | | \$0.00 | 0.00 | | \$0.00 |

Note - other health insurances such as dental and vision are not included in this analysis unless included in the employees total premium. Therefore, the total from this sheet may not agree with the budgeted appropriation.

| Is medical coverage provided by the SHBP (Yes or No)? | |
|---|--|
| Is prescription drug coverage provided by the SHBP (Yes or No)? | |

USER FRIENDLY BUDGET SECTION ACCUMULATED ABSENCE LIABILITY

Legal basis for benefit (check applicable items)

| | | Approved | т аррисавіе | Individual | |
|---|-------------------|----------------------------------|-------------|------------|------------|
| | Gross Days of | Dellas Vales at Oassas as a tall | Approved | | |
| | Accumulated | Dollar Value of Compensated | Labor | Local | Employment |
| Organization/Individuals Eligible for Benefit | Absence | Absences | Agreement | Ordinance | Agreement |
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| Totals | 0.00 | \$0.00 | | | |
| Totalo | 3.00 | 40.00 | | | |
| Total Funds Reserved | as of and of 2022 | | | | |
| | | | | | |
| Total Funds App | III 2023 | | | | |

USER FRIENDLY BUDGET SECTION - OUTSTANDING DEBT; PER CAPITA AND BUDGET IMPACT

| | Gross | | Net | | Current Year | 2024 | 2025 | All Additional Future |
|--|---------------------------------------|---|----------------|---------------------------------------|----------------|------------------|--------------|-----------------------|
| | Debt | Deductions | Debt | | Budget | Budget | Budget | Years' Budgets |
| _ | | | | | | | | |
| Local School Debt | \$168,000.00 | \$168,000.00 | \$0.00 | Utility Fund - Principal | \$286,989.71 | \$336,899.44 | \$317,809.16 | \$3,160,162.89 |
| Regional School Debt | \$0.00 | \$0.00 | \$0.00 | Utility Fund - Interest | \$89,321.75 | \$79,552.51 | \$68,925.08 | \$311,610.64 |
| | | | | Bond Anticipation Notes - Principal | \$0.00 | | | |
| Utility Fund Debt | | | | Bond Anticipation Notes - Interest | \$0.00 | | | |
| Sewer | \$7,897,431.19 | \$7,897,431.19 | \$0.00 | Bonds - Principal | \$347,993.06 | \$360,083.33 | \$389,263.89 | \$3,334,847.22 |
| Beach | \$4,722,685.22 | \$4,722,685.22 | \$0.00 | Bonds - Interest | \$116,500.00 | \$106,241.25 | \$96,118.68 | \$354,551.94 |
| | | | \$0.00 | Loans & Other Debt - Principal | \$82,530.85 | \$44,003.82 | \$20,000.00 | \$17,000.00 |
| | | | \$0.00 | Loans & Other Debt - Interest | \$6,333.63 | \$3,010.04 | \$1,770.00 | \$1,300.00 |
| L | | | \$0.00 | | | , | | _ |
| | | | | Total | \$929,669.00 | \$929,790.39 | \$893,886.81 | \$7,179,472.69 |
| Municipal Purposes | | | | _ | | | | |
| Debt Authorized (BNI) | \$2,230,559.31 | \$0.00 | \$2,230,559.31 | Total Principal | \$717,513.62 | \$740,986.59 | \$727,073.05 | \$6,512,010.11 |
| Notes Outstanding | \$0.00 | \$0.00 | \$0.00 | Total Interest | \$212,155.38 | \$188,803.80 | \$166,813.76 | \$667,462.58 |
| Bonds Outstanding | \$4,420,097.22 | \$0.00 | \$4,420,097.22 | % of Total Current Year Budget | 5.91% | | | |
| Loans and Other Debt | \$163,534.67 | \$0.00 | \$163,534.67 | | | | | |
| | | | | Description | | Debt Not Liste | ed Above | |
| Total (Current Year) | \$19,602,307.61 | \$12,788,116.41 | \$6,814,191.20 | Total Guarantees - Governmental | | | | |
| | _ | | | Total Guarantees - Other | | | | |
| | | | | Total Capital/Equipment Leases | | | | |
| Population (2020 census) | 4,282 | | | Total Other | | | | |
| - | | | | | | | | |
| Per Capita Gross Debt | \$4,577.84 | | | Bond Rating | Moody's | Standard & Poors | <u>Fitch</u> | |
| Per Capita Net Debt | \$1,591.36 | | | Rating | · | | | |
| _ = | · · · · · · · · · · · · · · · · · · · | | | Year of Last Rating | | | | |
| 3 Year Average Property Valuation | | \$1,658,121,417.67 | | | | | | |
| | = | , | | Mark ''X'' if Municipality has : | no bond rating | | | |
| Not Dobt as % of 3 Voor Average Pro | porty Valuation | 0.410/ | | iviaik A il widilicipality has | no bonu raung | | | |
| Net Debt as % of 3 Year Average Property Valuation | | 0.41% | | | | | | |

Sheet UFB-10

USER FRIENDLY BUDGET SECTION - SHARED SERVICES PROVIDED AND RECEIVED

| Lead or Recipient | Agency Type | Agency Providing Services To/Receiving Services From | Department | Type of Shared Service | Notes (Enter more specifics if needed) | Begin Date | End Date | Amount to be |
|----------------------|----------------------------|--|-----------------|---------------------------|--|------------|----------|---------------|
| Agency | | | • | | * | | | Received/Paid |
| Recipient | Municipality | Avon | Municipal Court | Court and Public Defender | | | | \$36,500.00 |
| Recipient | Municipality | | Municipal Court | Court and Public Defender | | | | \$50,875.00 |
| | Municipality | | | Public Works | Salt Dome | | | \$2,000.00 |
| Recipient | Municipality | | Public Works | Public Works | Salt Dome | | | \$2,000.00 |
| | Municipality | Neptune | Public Works | Public Works | Vehicle Maintenance | | | \$30,000.00 |
| | Municipality | | First Aid | EMS / Dispatch | | | | \$1,500.00 |
| Lead | Authority | | | Police | Prisoner Holding System | | | \$13,200.00 |
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| | Amount Received Page Total | | | | | | | \$13,200.00 |
| | Amount Paid Page Total | | | | | 1 | | \$122,875.00 |
| | Page Total | | | | | 1 | | \$136,075.00 |
| | | | CI / LIED 1 | 1 | | | | Ψ130,073.00 |

USER FRIENDLY BUDGET SECTION - SHARED SERVICES PROVIDED AND RECEIVED

| Lead or Recipient Agency | Agency Type | Providing Services To/Receiving Services From | Department | Type of Shared Service | Notes (Enter more specifics if needed) | Begin Date | End Date | Amount to be Received/Paid |
|--------------------------------|-----------------------|---|------------|------------------------|--|------------|----------|-------------------------------|
| rigency | | | | | | | | |
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| | Amount Received Total | | | | | <u> </u> | | \$13,200.00 |
| | Amount Paid Total | | | | | | | \$122,875.00 |
| | Total | | | (IDD 11 | | | | \$136,075.00 |

USER FRIENDLY BUDGET SECTION - LIST OF AUTHORITIES AND FIRE DISTRICTS

| Please set forth below the names of all authorities and fire districts that serve your municipality | | | | |
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USER FRIENDLY BUDGET SECTION - Notes

| (Press ALT-Enter to go to a new line in each cell) | |
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